



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, September 8, 2021

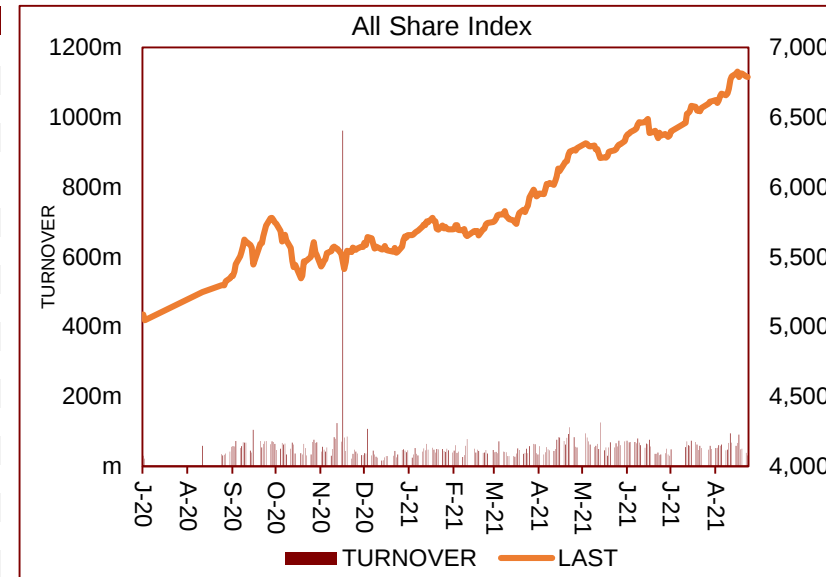




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,786.42	-0.26	-0.41	-0.02	6.24	22.35	40.08 KWD	2.68	27.07
Kuwait Premier Index	7,421.22	-0.24	-0.55	-0.18	6.95	22.59	30.20 KWD	2.32	28.48
Kuwait Main Index	5,530.30	-0.31	0.04	0.50	4.10	21.58	9.87 KWD	3.78	22.89
NIC 50	8,259.24	-0.23	-0.60	-0.26	6.88	22.59	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,558.89	-0.34	-0.63	-0.11	7.66	23.48	23.09 KWD	1.32	29.48
Telecom	1,096.59	0.12	-0.45	-1.52	1.49	-0.52	3.36 KWD	0.70	13.19
Industrials	1,171.06	0.09	0.10	0.53	3.51	31.50	4.15 KWD	0.86	11.21
Financial services	1,270.62	0.21	0.21	0.84	9.86	36.67	3.18 KWD	0.78	10.67
Real estate	1,251.73	-0.48	-0.33	0.66	5.64	31.40	2.71 KWD	0.67	30.15
Basic materials	1,066.36	-0.90	-0.51	-1.52	-2.66	18.67	0.96 KWD	1.92	11.75
Health care	796.80	0.04	-0.08	0.65	0.84	-3.61	0.40 KWD	4.59	13.36
Consumer services	750.96	-1.35	-1.53	1.48	-4.24	0.62	0.56 KWD	0.99	9.90
Insurance	1,504.46	-0.86	3.53	3.09	8.58	30.12	0.63 KWD	0.83	9.36
Consumer Disc	1,080.20	-0.96	-1.08	-0.88	10.85	31.96	0.23 KWD	1.36	9.44
Energy	1,365.39	-1.45	-0.39	0.25	-4.54	6.89	0.29 KWD	0.98	14.94
Technology	742.05	0.00	0.00	1.80	-9.74	47.61	0.01 KWD	0.87	0.00
Utilities	623.68	0.00	0.00	1.72	3.95	-14.44	0.26 KWD	4.96	20.50

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,455.65	0.36	0.96	0.97	4.05	31.52	9,842 SAR	2.83	20.48
Qatar (QE Index)	11,076.22	0.12	0.01	-0.18	3.19	6.10	560 QAR	1.54	15.97
Dubai (DFMGI)	2,906.63	-0.09	-0.20	0.13	3.42	16.64	318 AED	1.61	19.99
Abu Dhabi (ADI)	7,771.04	0.68	1.54	1.12	13.69	54.02	1,362 AED	1.78	24.02
Bahrain (BAX)	1,665.43	0.32	0.12	1.22	4.88	11.79	17 BHD	1.17	11.01
MUSCAT SE INDEX	3,970.08	0.25	-0.10	0.08	-2.30	8.51	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,146.96	-0.38	-0.16	0.56	4.70	17.43			
U.S. (S&P 500)	4,514.07	-0.13	-0.34	-0.06	5.18	20.34			
U.K. (FTSE 100)	7,095.53	-0.75	-0.30	-0.04	1.13	10.16			
Japan (Topix)	2,079.61	0.79	3.18	6.06	7.00	15.23			
Emerging Markets									
MSCI EM Index	1,313.60	-0.91	0.74	1.30	-3.56	2.66			
China (SSE Composite)	3,675.19	-0.04	2.61	3.70	2.34	5.82			
India (Sensex)	58,250.26	-0.05	0.30	1.31	11.10	22.10			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Wednesday as U.S. Gulf of Mexico producers made slow progress in rebuilding output, although gains were capped by a stronger dollar and concerns about the impact on demand of rising coronavirus infections, Brent was up 80 cents, or 1.1%, at \$72.50 a barrel.

Kuwait Market

The market closed down today by - 0.26%, value traded 38.5 million KD, Premier market value traded reached 23.8 million KD and closed at 7,421 change by - 0.24%.

Saudi Market

The Market closed up today by + 0.36%, with positive macroeconomic sentiments bounce of oil reaching \$72.50 or + 1.1%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



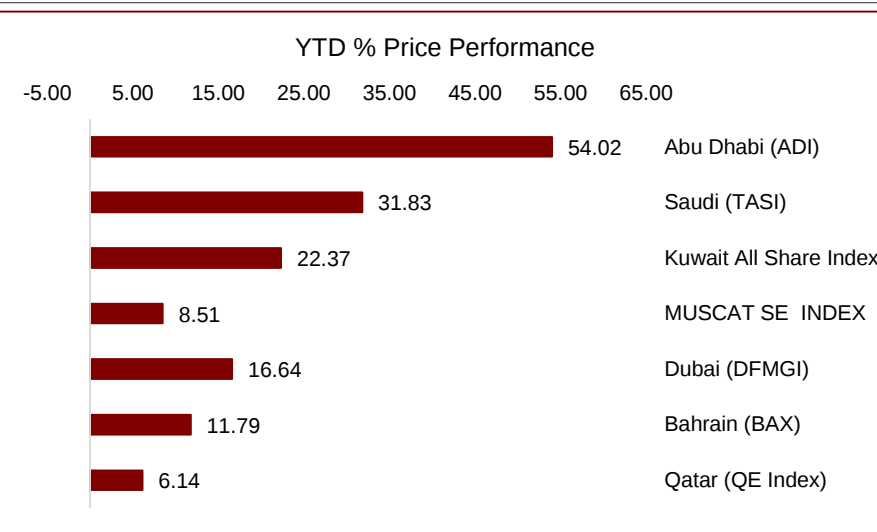
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.936	-0.21	-0.74	-0.32	9.89	16.63	6.75 KWD	1.78	27.00
KFH	0.820	-0.36	-0.49	-0.73	8.04	33.23	6.95 KWD	3.28	32.00
Zain	0.599	0.17	-0.33	-1.80	1.87	-0.99	2.59 KWD	2.24	13.81
BOUBAYAN BANK	0.781	-0.76	-1.26	-0.26	6.69	44.38	2.50 KWD	3.62	34.00
Agility	0.989	-0.70	-1.30	-0.90	7.84	61.09	2.22 KWD	1.79	27.80
Saudi Arabia									
ARAMCO	35.10	0.00	-0.14	-0.28	-0.14	0.14	7,020.19 SAR	6.82	26.42
SABIC	124.00	0.65	0.98	0.33	1.31	21.70	369.61 SAR	2.18	35.00
STC	134.80	0.30	1.36	-0.59	1.98	26.60	268.81 SAR	4.20	24.43
AL-RAJHI BANK	124.00	1.14	2.66	2.15	11.35	67.93	306.51 SAR	5.14	23.98
NCB	61.70	0.33	0.49	1.15	6.77	41.87	275.40 SAR	1.73	16.95
United Arab Emirates									
ETISALAT.AD	24.78	2.57	5.99	5.00	12.64	46.63	210.13 AED	4.46	22.82
FAB.AD	17.46	0.81	2.46	2.71	4.55	35.35	189.14 AED	1.79	17.58
EMIRATES NBD	13.95	0.36	0.36	0.72	5.28	35.44	87.81 AED	1.05	12.59
DB ISLAMIC BK	5.08	0.20	-0.20	-0.39	5.39	10.20	36.71 AED	0.99	15.36
EMAAR PROPERT	4.18	-0.95	-1.18	-0.48	0.48	18.41	30.22 AED	0.54	13.92
Qatar									
QNB	19.06	0.32	0.26	-0.94	5.79	6.51	175.42 QAR	1.82	15.42
INDUSTRIES QAT	12.99	0.78	0.38	1.56	-1.51	20.06	77.95 QAR	2.21	15.51
QA ISLAMIC BK	18.30	0.00	-0.38	-0.38	5.44	6.55	43.22 QAR	1.88	14.28
MASRAF AL RAYA	4.51	-0.29	-0.31	-0.95	1.08	-0.51	33.87 QAR	2.38	15.16
MESAIEED PETRO	1.97	-0.20	-1.30	-1.55	4.62	-3.81	24.79 QAR	1.53	18.98
OMAN									
BANK MUSCAT	0.444	0.00	0.00	0.91	4.72	23.33	1.59 OMR	0.77	8.33
OMANTEL	0.756	-1.05	-0.53	0.00	-5.03	4.42	0.57 OMR	1.04	7.69
BANK DHOFAR	0.117	-0.85	-0.85	-0.85	-6.40	20.62	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.189	2.16	2.16	0.53	-5.50	18.13	0.30 QAR	0.55	12.71
OMINVEST	0.314	0.00	0.00	-1.26	0.64	-7.10	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
25-Aug-21	20.33%	11.14%	0.06%	0.38%	0.35%	4.91%	2.67%	10.80%	5.14%	4.18%
1-Sep-21	20.50%	10.95%	0.06%	0.36%	0.35%	4.84%	2.70%	10.86%	5.21%	4.23%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.26 %The leading sector bottom performance indices today are Energy -1.45 % Consumer services -1.35 % Consumer Disc -0.96 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.12 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-22.87 %

KSA

Saudi Armco has flat performance today, SABIC has positive performance today by + 0.65 %

STC has positive performance today by + 0.30 %, Al Rajhi Bank has a positive performance today by + 1.14 %

UAE

ETISALAT AD closed up today by + 2.57%, and act defensively with COVID19



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